



**Southern California**  
P: (949) 477-5030  
F: (949) 477-5040

**Northern California**  
P: (209) 474-9100  
F: (866) 217-1815

**Pacific Islands**  
P: (808) 840-1980  
F: (866) 859-8302

## MORTGAGE BROKERS

### SUPPLEMENTAL APPLICATION

Applicant:

	Residential	Commercial
1. Dollar amount of mortgages:	\$ <input type="text"/>	\$ <input type="text"/>
Number of mortgages:	<input type="text"/>	<input type="text"/>
Maximum value of any one mortgage	\$ <input type="text"/>	\$ <input type="text"/>
2. a. What percentage of gross revenues involve mortgages placed through Governmental Agencies and Savings & Loans	<input type="text"/> %	
b. Please list other sources of lending capital:	<input type="text"/>	
c. Please list and describe types of financial arrangements:	<input type="text"/>	
3. Does the applicant provide loan closing services?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
If YES, please describe:	<input type="text"/>	
4. Does applicant have any discretionary authority to make any loan?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
5. Does the applicant use a contract which specifies it will re-purchase a mortgage?	YES <input type="checkbox"/>	NO <input type="checkbox"/>

It is understood and agreed that this supplemental application shall become a part of the application for Professional Liability Errors and Omissions Insurance.

Name of applicant:

Signature of person authorized to execute on behalf of the applicant:

Date:

**A copy of this application should be retained for your records.**